

Erste Group Bank AG

23rd Annual General Meeting – Voting Results

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Securities:
 AT0000652011: Ordinary shares, non-par value (Stammaktien o.N.)

On 11 May 2016 at 10 a.m.
 Austria Center Vienna, Saal A, Bruno-Kreisky-Platz 1, 1220 Vienna

Published in the Official Journal of Wiener Zeitung on 8 April 2016, No 69.
 Record date and right to attend the AGM: 1 May 2016 (24:00 Vienna Time).

All items on the agenda of the AGM were approved with the required majority.

The voting results are also available at our website at:
<http://www.erstegroup.com/en/Investors/Events/General-Meetings>

Agenda:

1. Presentation of the approved annual financial statements, the management report, the corporate governance report of the management board, the draft resolution on the appropriation of the profit as well as the report of the supervisory board for the financial year 2015, and presentation of the group financial statements and the group management report for the financial year 2015.

2. Resolution on the appropriation of profit.

Votes for	296,668,095
Votes against	1,354
Number of shares for which valid votes were cast / Total number of valid votes cast	296,669,449
Share of registered capital represented by these votes in %	69.02

3. Resolution on granting discharge to the members of the management board with regard to the financial year 2015.

Votes for	296,105,666
Votes against	539,819
Number of shares for which valid votes were cast / Total number of valid votes cast	296,645,485
Share of registered capital represented by these votes in %	69.02

4. Resolution on granting discharge to the members of the supervisory board with regard to the financial year 2015.

Votes for	296,107,038
Votes against	539,819
Number of shares for which valid votes were cast / Total number of valid votes cast	296,646,857
Share of registered capital represented by these votes in %	69.02

5. Resolution on the remuneration of the members of the supervisory board.

Votes for	296,624,884
Votes against	38,817
Number of shares for which valid votes were cast / Total number of valid votes cast	296,663,701
Share of registered capital represented by these votes in %	69.02

6. Appointment of an additional auditor for the audit of the annual financial statements and the management report as well as the financial statements and the group management report for the financial year 2017.

Votes for	294,582,532
Votes against	1,274,335
Number of shares for which valid votes were cast / Total number of valid votes cast	295,856,867
Share of registered capital represented by these votes in %	68.84

7. Resolution on amendments of the Articles of Association in point 12.1.

Votes for	199,915,146
Votes against	93,482,922
Number of shares for which valid votes were cast / Total number of valid votes cast	293,398,068
Share of registered capital represented by these votes in %	68.26